

2018 Year in Review

Executive Director's Message

Looking back at 2018 and beyond, we have made great strides in connecting our Research Partner network, strengthening ICPM's organizational structure and introducing new services to foster engagement within the network.

Thank you to our valued Research Partners. Your commitment to the pension industry, as well as the contributions you have made to relevant and timely discussions, have been invaluable.

As always, we encourage your comments, feedback and new ideas for upcoming research initiatives, networking opportunities, and other services that would benefit our network of Research Partners.



Rob Bauer
ICPM Executive Director

✔ Highlights from 2018

- Welcomed four new Research Partners, growing to a global network of 42 Research Partners across 11 countries
- Entered 2018 in a solid financial position
- Launched an exclusive new Research Partner Directory to connect senior-level executives and subject matter experts within the network
- Awarded CAD \$100,000 in funding for nine research papers
- Strengthened ICPM's organizational capacity to provide efficient infrastructure to ICPM
- Continued with topic-specific webinars, valuable working group initiatives, and a very active research committee fuelled by a new Associate Director, Research
- Extra focus on developing a Climate Change Guide for board members and facilitating the activities of a Chilean Pension Reform working group
- Offered new Pension Board Education in Chile



“ ICPM is the only real way to meet our global peers, efficiently! ”

Research Partners applaud ICPM as a valuable and unique networking opportunity

Discussion Forums

TWO HIGHLY ENGAGING DISCUSSION FORUMS WERE HELD IN 2018

- **June 2018 in Toronto, Canada** - hosted 110 attendees with topics centred around the theme of long-term investing.
- **October 2018 in Santiago, Chile** - hosted 75 attendees. This ICPM event was held in association with AAFP Chile. Topics included Case Study on the Chilean Pension Landscape, The Growing Urgency of Pension Reform in Latin America, Leverage in Asset Management, and Pension Communication.

📅 SAVE THE DATES FOR 2019

- **Vancouver, Canada** - June 2-4, 2019
- **Sydney, Australia** - October 27-29, 2019

HIGHLIGHTS

- Our new event app allowed participants to post messages, chat with fellow participants, share photos and download all event materials.
- OMERS hosted an engaging afternoon of off-site sessions at the June Discussion Forum.
- ICPM Executive Director Rob Bauer and AAFP CEO Fernando Larrain created a new case study which was presented at the October Discussion Forum.
- In collaboration with Universidad de Chile, the October Discussion Forum “Research Day” featured leading academics presenting their findings regarding pension systems. Research from a variety of Chilean pension market studies was of particular interest to participants.



Board Effectiveness Program

- A Board Effectiveness Program held November 26-30, 2018 brought together 23 participants from seven countries – Stay tuned for 2019 dates

Research

- Two Call for Research campaigns were conducted in 2018 - including a topic-specific call for Climate Change proposals
- A total of CAD \$100,000 was awarded for nine research papers
- A Research Digest was issued quarterly to great success
- The Global Research Scanning Service expanded to 48 summaries of relevant research papers
- Reports were published by the Chilean Pension Reform Working Group (Outsider's View on the Chilean Pension System) and the Climate Change Working Group (Climate Change for Asset Owners), resulting in media coverage and press appearances

Current Research Partners

The ICPM Network brings together 42 prominent pension organizations, known as ICPM Research Partners, from around the world. Connect with peers at ICPM Discussion Forums.

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| <ul style="list-style-type: none"> • AAFP Chile • AFP Cuprum • AFP Habitat • Alberta Investment Management Corp. • Alberta Local Authorities Pension Plan • Algemene Pensioen Groep • AustralianSuper • British Columbia Investment Management Corporation (BCI) • Caisse de dépôt et placement du Québec • California Public Employees' Retirement System (CalPERS) • Canada Pension Plan Investment Board • Danish Labour Market Supplementary Pension • De Nederlandsche Bank | <ul style="list-style-type: none"> • Etablissement de Retraite Additionnelle de la Fonction Publique (ERAFFP) • FirstRand • Global Risk Institute (GRI) • Healthcare of Ontario Pension Plan • Investment Management Corporation of Ontario (IMCO) • MN • NEST • National Grid • New South Wales Treasury Corporation (TCorp) • New York State Teachers' Retirement System (NYSTRS) • New Zealand Superannuation Fund • Nomura Research Institute • Ontario Municipal Employees Retirement System • Ontario Teachers' Pension Plan | <ul style="list-style-type: none"> • OPTrust • Oregon Investment Council (OIC) • PEW Charitable Trusts • Philips Pensioenfond • PGGM • Public Sector Pension Investment Board • Railways Pension Trustee Company Ltd. • Stichting Bedrijfstakpensioenfond voor de Detailhandel • TIAA • Unilever • United Nations Joint Staff Pension Fund (UNJSPF) • Universities Superannuation Scheme • Virginia Retirement Systems • Washington State Investment Board • World Bank |
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Webinars

There were four webinars in 2018, including:

- Nils Kok – ESG Integration in Private Assets – The Case of Real Estate | **December 11, 2018**
- Caitlin Long – Blockchain, Cryptoassets & Pensions: The Coming Investment Wave | **September 20, 2018**
- Robert Eccles – Guidance on Doing Well While Doing Good: Mapping SASB's Material Issues to the SDGs | **April 4, 2018**
- Lisa Brüggem – Life Events and Participant Engagement in Pension Plans | **January 23, 2018**
- We welcome suggestions for topics and speakers at icpm@icpmnetwork.com

“ ICPM provides interesting research, thought-provoking discussions and access to funds wrestling with the same issues we are. ”

Research Partners perceive ICPM as a resource hub that connects the network with relevant content and like-minded organizations